



PRECISION OPTICS CORPORATION

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NEWS RELEASE

POC15-0017

FOR IMMEDIATE RELEASE

Tuesday, February 10, 2015

Precision Optics Corporation, Inc. to Demonstrate Latest CMOS Micro-Camera Modules at MD&M West and Photonics West

GARDNER, MA February 10, 2015. Precision Optics Corporation, Inc. (OTCQB: PEYE) (the “Company”) today announced that it will provide pre-release demonstrations of a micro-camera module that will be available in the near future.

This module showcases POC’s capabilities in design and manufacture of next generation micro-imaging systems for use in medical endoscopy and other applications. This latest product offering, utilizing POC’s proprietary microprecision™ lens technology, has the highest resolution of any camera module with diameter in the 1 -2 mm range. It has been developed by Precision Optics in partnership with two other major corporations. The demonstrations will take place at POC’s exhibit booths at the MD&M West and Photonics West conferences.

Precision Optics will be exhibiting this micro-camera module and its other products in booth number 2351 at the MD&M West show, which will be held at the Anaheim Convention Center, Anaheim, CA, Tuesday, February 10 through Thursday, February 12 and in booth number 2111 at the Photonics West show in the Moscone Convention Center in San Francisco, CA, also Tuesday, February 10 through Thursday, February 12.

About Precision Optics Corporation

Precision Optics Corporation has been a leading developer and manufacturer of advanced optical instruments since 1982. Using proprietary optical technologies, the Company designs and produces next generation medical instruments, Microprecision™ micro-optics with characteristic dimensions less than 1 millimeter, and other advanced optical systems for a broad range of customers including some of the largest global medical device companies. The Company’s innovative medical instrumentation line includes state-of-the-art endoscopes and endocouplers as well as custom illumination and imaging products for use in minimally invasive surgical procedures. The Company believes that current advances in its proprietary micro-optics and 3D imaging technologies present significant opportunities for expanding applications to numerous potential medical products and procedures. The Company’s website is www.poci.com. Investors can find Real-Time Quotes and market information for the Company on www.otcm Markets.com/stock/PEYE/quote .

About Forward-Looking Statements

This press release contains forward-looking statements. Forward-looking statements include, but are not limited to, statements that express the Company’s intentions, beliefs, expectations, strategies, predictions or any other statements related to the Company’s future activities or future events or conditions. These statements are based on current expectations, estimates and projections about the Company’s business based, in part, on assumptions made by the Company’s management. These statements are not guarantees of future performances and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in the forward-looking statements due to numerous factors, including those risks discussed in the Company’s annual report on Form 10-K and in other documents that we file from time to time with the SEC. Any forward-looking statements speak only as of the date on which they are made, and the Company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this report, except as required by law.